


SAVE THE FEE. FILE FOR FREE.

IRS-Certified Volunteers Providing
FREE TAX PREPARATION

VOLUNTEER INCOME TAX ASSISTANCE
VITA 
A UNITED WAY COLLABORATIVE

WHO
is eligible?

VITA assistance is available to individuals or families earning an annual household income of \$60,000 or less. For married filing jointly, both spouses must be present.

WHAT
is VITA?

United Way's Volunteer Income Tax Assistance (VITA) program provides free income tax assistance to thousands of individuals and families across Upstate South Carolina. IRS-trained and certified volunteers specialize in ensuring participants receive all eligible tax credits and deductions. Valuable credits like the Earned Income Tax Credit and Child Tax Credit can put thousands of dollars back into the pockets of individuals and families. In addition, taxpayers will avoid the high cost of tax preparation services and can receive their refund in as little as 7-14 days.

WHEN
can I get my
taxes done?

VITA sites will begin to open the last week of January and continue through April.

WHERE
do I go?

Over 50 VITA sites are located across the following counties: Anderson, Cherokee, Greenville, Laurens, Oconee, Pickens, Spartanburg, and Union.

*Available services may vary at each site depending on the complexity of tax returns. For a complete list of available services, please visit unitedwaygc.org/VITA. For tax situations that are out of scope for the VITA program, please seek assistance from a paid preparer.

HOW
do I make an
appointment?

Taxpayers can schedule an appointment by dialing 2-1-1 (toll free 866-892-9211) starting in late December. 2-1-1 call specialists schedule appointments at a location nearest to the taxpayer, based on availability.

YOU NEED TO BRING:

- Social Security cards and/or ITIN cards for taxpayer, spouse and dependents listed on the return
- Photo ID for taxpayer and spouse (if married filing jointly)
- Birth dates for taxpayer, spouse and dependents
- All income statements: W-2, 1099, 1099-R, Social Security Benefits Statement and other income sources
- Tuition Statement (1098-T) and related expenses from college or technical school
- Statement from Child Care Provider (includes total paid and tax ID number)
- Affordable Care Act Statements: Form 1095-A, B or C
- A copy of last year's return, if available
- Bank account number and routing number (for direct deposit of any refund)