



**BEQUEST INTENTION**

It is my (our) pleasure to inform you that I (we) have named United Way of Greenville County, in Greenville, South Carolina, as a beneficiary of a deferred gift. I am (we are) eager to join other legacy leaders in my (our) community as members of the Poinsett Society.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

**My (our) deferred gift will take the form of:**

- Will or revocable living trust
- Life insurance policy
- Retirement Plan/IRA
- Charitable Remainder Trust
- Other \_\_\_\_\_

The estimated current value of my (our) deferred gift to United Way of Greenville County is: \$\_\_\_\_\_

I (we) would like United Way of Greenville County to use my (our) gift for (e.g., endowed fund, programmatic: Education, Financial Literacy, Vibrant and Equitable Communities (Basic Needs), unrestricted, etc):

\_\_\_\_\_

I (we) would like to be recognized publicly in the following way:

\_\_\_\_\_

Investing in the future of United Way of Greenville County gives me (us) great satisfaction in knowing that my (our) gift will help future generations in Greenville County. Additional comments:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for sharing this information to ensure that when the time comes, United Way of Greenville County understands and can abide by your bequest intentions. Your plans will remain confidential and this form does not bind you or your estate. As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to United Way of Greenville County.

**Please return to:**

United Way of Greenville County  
Advancement  
105 Edinburgh Court  
Greenville, SC, 29607



UNITED WAY OF GREENVILLE COUNTY