



BEQUEST INTENTION

It is my (our) pleasure to inform you that I (we) have named United Way of Greenville County, in Greenville, South Carolina, as a beneficiary of a deferred gift. I am (we are) eager to join other legacy leaders in my (our) community as members of the Poinsett Society.

Name(s): _____

Address: _____

City, State, Zip: _____

Email: _____

Date(s) of Birth: _____

My (our) deferred gift will take the form of:

- | | |
|---|---|
| <input type="checkbox"/> Will or revocable living trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life insurance policy | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Retirement Plan/IRA | |

The estimated current value of my (our) deferred gift to United Way of Greenville County is: \$_____

I (we) would like United Way of Greenville County to use my (our) gift for:

- | | |
|--|------------------------------------|
| <input type="checkbox"/> Greatest Impact | <input type="checkbox"/> Endowment |
|--|------------------------------------|

Investing in the future of United Way of Greenville County gives me (us) great satisfaction in knowing that my (our) gift will help future generations in Greenville County. Additional comments:

I (we) wish to remain anonymous.

I (we) would like to be recognized as _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Thank you for sharing this information to ensure that when the time comes, United Way of Greenville County understands and can abide by your bequest intentions. Your plans will remain confidential and this form does not bind you or your estate. As with any decision involving your assets, we urge you to seek the advice of your professional counsel when considering a gift to United Way of Greenville County.

Please return to:

United Way of Greenville County
Ford Riddle
105 Edinburgh Court
Greenville, SC, 29607



UNITED WAY OF GREENVILLE COUNTY